



THINK GOBLUE

Driving **exponential operational**and **sustainability** results
with our customers

WHAT DO WE MEAN BY THINK

GREEN GO BLUE?

It means taking action, moving beyond conventional thinking and finding new ways to make the world a cleaner, safer and healthier place through sustainable solutions and methods.



Reduce water consumption



Reduce greenhouse gas emissions



Conserve energy and natural resources



Reduce waste



Protect your brand



Meet consumer and legislative pressure

"It is not a question of 30 or 40 years. It is now. It is this decade where we have to get better, otherwise we risk to reach irreversible tipping points,"

Ursula von der Leyen European Commission president October 2021

Global Pressures Require Focus On Sustainability



POPULATION

By 2050, the world's population is projected to reach 9.7 billion people requiring food, water and energy.

Impacts;

- High demand for safe food
- High demand for water and energy
- · Increase in CO2 emissions
- Cost for society and economy



CLIMATE

By 2050, (if we do not act), many of the most damaging, extreme weather events will be come common place.

Impacts;

- · Melting ice and rising seas
- Risk for human health
- Extreme weather and shifting rainfall
- · Risk for wildlife
- Cost for society and economy



WATER

By 2030, demand for clean water will surpass supply by over 40%.

Impacts;

- Decreasing supplies of fresh water in the world's largest and fastest growing regions
- Diminishing water quality is impacting available fresh water supplies

eROI: CREATING AND **MEASURING VALUE**

We empower our customers by delivering sustainable, efficient results. eROI is how we quantify it.



EXPONENTIA



PERFORMANCE GOALS

ECOLAB PERSONALIZED SERVICES AND TECHNOLOGY

OPERATIONAL **EFFICIENCY**

eROI = Exponential return on investment

Our solutions, insights and methodology help customer improve operations while tracking progress and demonstrating value across a range of metrics, including:

- Increased productivity
- Improved efficiency and performance
- Reduced operational costs
- A positive sustainable impact with reduced water and energy use
- Improved asset performance and longevity

OUR GLOBAL IMPACT IS SIGNIFICANT



Produce 42% of the global processed milk supply



Clean more than 40 BILLION hands



Help serve

45 BILLION meals



Help our customers manage 1.1 TRILLION gallons of water



Manage water and process technology generating

22% of the world's power



1 BILLION clean hotel rooms

WAREWASHING

Obtain the clean results your customers expect while saving water, energy and

ultimately, costs.



of people expect hospitality brands to take part in sustainable practices*



DID YOU KNOW?

Our 'One Pass' Warewash program ensures the item being washed comes out sparkling clean therefore avoiding the need to rewash which doubles your water, energy and detergent consumptions

APEX PROGRAM

Your sustainable, automated, actionable and easy to operate warewash program



97% less packaging



Spill proof & ergonomic handling



Actionable insights





EMISSIONS

Reduction of 1,485 kg of CO2 associated with energy production, as well as reducing CO2 associated with transport by 62%



ENERGY

Saves up to 3,712 kWh of energy annually per machine



WATER

Conserves up to 27,557 litres of water each year per machine



WASTE

Reduces up to
63kg
of plastic waste
disposal per year
per machine

SOLIDS PROGRAM

Achieve sparkling results, with a sustainable, efficient and safe operation



65% less packaging waste



100% spill proof & ergonomic handling



Nordic Swan Eco-labelled







EMISSIONS

44%

CO2 reduction due to concentrated solid chemistry



HUMAN HEALTH

90%

less physical strain, 100% closed system reducing risk of burns and slips



PRODUCTIVITY

High performing products ensure quality results, reducing the need for rewashing



WASTI

Solid capsules reduce packaging waste by up to 65%

LIQUID PROGRAM

Your simple liquid solution for one-pass cleaning results



Nordic Swan Eco-labelled





Automated dosing systems to ensure accurate dosage and avoid over consumption



Avoid rewashing through the achievement of one pass results





EMISSIONS

High concentrates can contribute to a reduction of CO2 emissions associated with transport



HUMAN HEALTH

Products that are free from NTA, EDTA, phosphate and chlorine



PRODUCTIVITY

High performing products ensure quality results, reducing the need for rewashing



WASTE

Liquid canisters can be recycled

KITCHEN HYGIENE

Providing complete protection for your food, your guests and your reputation, in an environmentally conscious manner





...the relevance of Sustainability to foodservice business success increased from 22nd out of 25 to the #1 ranked success factor, as ranked by Foodservice suppliers*

DID YOU KNOW?

Our Wash 'n Walk Floor Cleaner is a rinse free formula which reduces water consumption by 50%

KITCHENPRO PROGRAM

safely achieving clean results whilst saving time, resources and controlling costs



No contact, spill proof & exact dispensing



Reduce costs, improve safety



EN norm tested disinfectant solutions



EMISSIONS

Can reduce CO2 emissions associated with transport by up to 98%



HUMAN HEALTH

No contact possible with concentrated chemistry, all diluted bottles are non hazardous



PRODUCTIVITY

High performing, easy to use products with automated dilution, eliminates the guess work





WASTE

2L pouches reduce packaging waste by up to 90%

WASH 'N WALK

Revolutionary no-rinse floor cleaner formulated to improve safety and sustainability



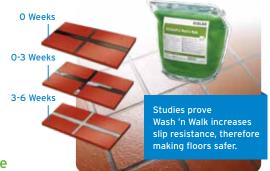
No rinse, leave the cleaner on the surface to work its magic



Enzymes work during and after application



Studies prove Wash 'n Walk increases slip resistance





EMISSIONS

Reduction of 12.5 kg of CO2 per 2x2L associated with energy production



ENERGY

Save 31kwh per 2x2L solution of Wash 'n Walk by using cold water



WATER

100% rinse free formula reduces water consumption by 50%



WAST

2L pouches reduce packaging waste by 62%

GREASELIFT

Achieve outstanding degreasing results without the need for PPE



As effective as caustic oven cleaners



Positively promotes a safer working environment



Safe to use on aluminium surfaces





EMISSIONS

2L pouches reduces CO2 associated with transport by over



HUMAN HEALTH

Non-corrosive formula reduces the requirement for PPE



CONTROL

Flexible dispensing options ensure accurate dilution and avoids over consumption



WASTI

2L pouches reduce packaging waste by over 90%

NEXA

Clean and sustainable hand hygiene without a doubt



Full hand hygiene compliance



Touch free and manual dispensing



Gel, liquid and foam products available







CONTROL

The anti-drip pulls exces: product back in, helping to avoid slips, falls and product waste



ENERGY

Energy efficient touchfree dispenser lasts 44% longer before requiring a change of battery



WATER

Nexa Foam washes 30%

more hands and requires less water and energy



WASTE

Airtight packaging easily recycled, the collapsible bottles dispense up to 99% of the product reducing product waste.

HOUSEKEEPING

Total impact approach to delivering a positive guest experience through spotless results



for the biggest cost in housekeeping at 91%

Labour accounts

...of travellers say they want to stay in a sustainable accommodation in 2022 which is a notable increase from 62% in 2016* AVERAGE
HOUSEKEEPING
COST ALLOCATION

DID YOU KNOW?

One 2L Pouch can make up to 1000 re-usable spray bottles

OASISPRO PROGRAM

The sustainable way to delivering outstanding guest satisfaction



EN norm tested disinfectant solutions



No contact, spill proof & safe dispensing methods



Nano technology, highly effective odour counteractants, low in-use concentrations

3% CHEMISTRY

6% AMENITIES





EMISSIONS

Can reduce CO2 emissions associated with transport by up to 98%



HUMAN HEALTH

No contact possible with concentrated chemistry, all diluted bottles are non hazardous



CONTROL

Colour-coded system to ensure the use of the right product for the right cleaning task



WASTE

2L pouches can reduce packaging waste by over 90%

ON PREMISE LAUNDRY

Providing guests with consistently clean, white and soft linens

THE TOTAL

DID YOU KNOW?

Using Solid Laundry
Capsules can reduce
plastic waste by
70% compared to
liquid canisters

ENERGY & WATER 10% AVERAGE COST ALLOCATION OF A LAUNDRY PROCESS

DETERGENT ONLY COUNTS FOR 50%

50% LABOUR

TEXTILE 20%

AQUANOMIC

Simplifies your laundry operation



Consistent & reliable results



100% spill proof & ergonomic handling



Tracked metrics - actionable reporting





EMISSIONS

Can reduce CO2 emissions associated with transport by over 70%



HUMAN HEALTH

90% less physical strain, 100% closed system reducing risk of burns and slips



WATER

Can reduce energy by reducing wash steps



WAST

With up to
90%
less packing, Aquanomic
reduces plastic waste

ECOBRITE LOW TEMP

The clean, safe and efficient liquid laundry program



Improves performance at low temperatures



EU Flower certification for detergents



Keeps delicates and general textiles clean, white, soft and fresh





EMISSIONS

Reduced carbon emission per KG textile washed of 159 grms



ENERGY

Effective washing at low temperatures reduces energy of up to 55%



WATER

Innovative chemical program that uses less water of up to 16%



WASTE

Low temperature washing is gentle to textiles and extend asset lifetime



FACILITY CARE

Delivering efficient and sustainable operations



Labour accounts for the biggest cost in facility care at 85%

MAXX2

The safe and sustainable way to maximise your cleaning performance



Super-wetting technology



Low in-use concentrations



Ecolabel certified, reduced PPE requirements







EMISSIONS

Can reduce CO2 emissions associated with transport by over **90%**



SAFETY

Non classified formulations



HUMAN HEALTH

Ecolabel certification that helps guarantee product stewardship



WASTE

MAXX2 can reduce waste by over 95%



Increasing awareness about

workplace wellness and sustainability

is one of the primary factors driving the demand for contract cleaning services market*

* The "Contract Cleaning Services Market - Growth, Trends, COVID-19 Impact, and Forecasts (2021 - 2026)" report

DID YOU KNOW?

The combination of Ecolab MAXX2 chemistry and impregnated flat mopping reduces water & compound by up to 50%



MAXX2 floor stripping & coating

Time saving for linoleum floors



Strip floors without rinsing



Coating of linoleum floors after 30 minutes of drving time



Increased resistance to alcohol-based hand disinfectants





EMISSIONS

Travel time is reduced by 50%

and overall floor downtime is reduced



ACCETO

Prolonging floor stripping intervals thanks to increased resistance against alcohol-based hand disinfectants



WATER

50%

water savings using rinse-free products like MAXX Bendurol2



HUMAN HEALTH

Metal salt-free dispersions (TBEP-free)



FACILITY CARE

MOBILETTE® Vario flexx

Increase productivity and efficiency with pre-impregnation



Impregnated one-step cleaning



Adaptable to the specific customer site conditions



Certifications for manual pre-impregnation of textiles





PERFORMANCE

Shorter set-up times and ergonomic working without moistening, squeezing or rinsing of the textiles



CONTROL

Need-based product consumption and reduced laundry requirements



WATER

Up to 50% water saving due to needs-based preparation of cleaning textiles



WASTE

Consists almost completely of plastic materials which are recyclable

MOBILETTE® Vario maxx

Modularity, ergonomics and efficiency



Adaptable to specific customer site conditions



Symmetrical design allows access from both sides



Smooth surfaces, rounded edges and panels simplify cleaning of the trolley





PRODUCTIVITY

Efficient and innovative disposal thanks to the attachable and detachable waste module



SAFETY

Unique ergonomic characteristics like ergo-handle, modularity, wheel system and waste module



HUMAN HEALTH

Plastic materials used do not contain phthalate plasticizers



WASTE

Consists almost completely of plastic materials which are recyclable

BIOLOGICAL CLEANING

Enzyme based cleaning technology



Advanced safe micro-organism technology



Removes grease build up



Eliminates odour by degrading waste at the source





PERFORMANCE

Increased efficiency as enzyme activity is continuous after application



ENERGY

Save 0.88kwh per 20L solution of Wash 'n Walk by using cold water



WATER

No-rinse formula saves on water consumption



WASTE

Wash 'n Walk pouches reduce waste by 62%

MOP TAXAT & MOP ELTRA®

Special detergents for cleaning textiles



Detergent residues are used as a washing booster



For all machine types, water hardness, temperatures and degrees of contamination



Low-foaming formulation prevents over-foaming





ASSETS

Value retention optimum protection against greying



CONTROL

Excellent washing power already at 60 °C for optimized energy costs



WATER

No need for pre-rinsing enables water savings of up to 45%



HUMAN HEALTH

Hygienically prepared cleaning textiles

POLIFIX® microclin

Premium microfibre cloths



High quality cloth made from 100% super microfibre



Excellently suitable for wet, damp and dry cleaning



Perfect dirt pick-up and optimum cleaning results





PERFORMANCE

Increased efficiency due to very high cleaning performance and very good gliding properties



CONTROL

Premium quality for optimum durability reduces the need for replacement



HUMAN HEALTH

Colour-coded for safe and hygienic surface cleaning preventing crosscontamination



WASTE

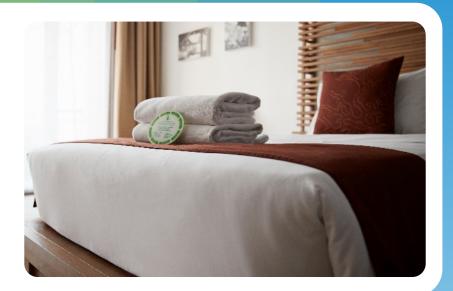
High quality microfibre can be washed up to 300 times

YOUR POSITIVE SUSTAINABLE IMPACT



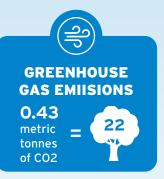
Solutions

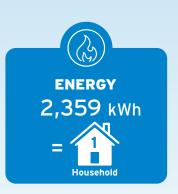
- Aquanomic[™] Laundry Program
- Oasis Pro® Solutions
- ApexTM
- Kitchen Pro
- Wash 'N Walk™ Floor Cleaner



AVERAGE HOTEL OPERATION ANNUAL SAVINGS













NETWORK OF EXPERTS

변수한 PROVEN **EXPERTISE**

A team of Ecolab experts delivering unmatched science-based guidance - from on-site support with programs and process to R&D and advisory support with public health, food safety and compliance - when and where you need it.

Your Ecolab Expert 🕢



- 1. Coming on-site to provide hands-on service, consultation and guidance
- 2. Highly experienced and knowledgeable
- 3. Equipped with proven science-based protocols & real-time insights

Technical Service & Support

- Dedicated experts for industry leading guidance in food safety and infection prevention
- Personalized technical consultation and on-site support
- Customized laboratory testing to aid in pre-purchasing decisions

Expert Knowledge Base

- On-demand consultation, advisory guidance & training
- Proactive guidance on new challenges & risks
- Expert validation/auditing
- Ongoing partnership with leading industry groups

Ecolab Training

- Industry-renowned training for Ecolab staff and customer teams
- On-site instruction when needed
- On-demand digital training

Research, Development & Engineering

- Developing new technologies & programs to address specific customer challenges
- Science-based development of new antimicrobial products
- Advancing kill times
 - + cleaning efficiency

Continuous **Improvement**

- Analyzing service data to anticipate needs &
- Measuring results against goals to drive continuous service



A TRUSTED GLOBAL PARTNER

BUSINESS RECOGNITION







SUSTAINABILITY RECOGNITION













WORKPLACE RECOGNITION













THIRD PARTY ACCREDITATION RECOGNITION







COMMITTED TO A POSITIVE IMPACT IN YOUR OPERATIONS AND THE WORLD

STRONG PARTNERSHIPS ARE KEY TO A FLOURISHING, SUSTAINABLE FUTURE

We look forward to continuing to partner together to:

- Build a sustainable future
- Make a difference in your operations
- Be a sustainable part of your supply chain

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